



**PACIFIC CREST**  
SAVINGS BANK

## New Account Request Form

Name of Account: \_\_\_\_\_

Single    Joint with right of survivorship    Joint without survivorship

A. Name (authorized signer): \_\_\_\_\_

B. Name (authorized signer): \_\_\_\_\_

Taxpayer I.D. Number (A): \_\_\_\_\_ Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_

Taxpayer I.D. Number (B): \_\_\_\_\_ Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_

Mailing Address: \_\_\_\_\_ Home Phone # \_\_\_\_\_

\_\_\_\_\_ Cell Phone # \_\_\_\_\_

### Type of Account

Free Checking    Elite Checking    Interest Checking    Interest Plus Checking

Personal Money Market

Initial Deposit \$ \_\_\_\_\_

Please bring this completed document to Pacific Crest Savings Bank, 3500 188th Street SW, Suite 575, Lynnwood, Washington. The account is not considered open until this document and the initial deposit have been received by a Pacific Crest Saving Bank employee and you have been issued an account number.

### The following documentation/information is required to open an account:

- Social Security Number
- Driver's License or State ID
- Current home address
- Email address

### ***IMPORTANT INFORMATION ABOUT PROCEDURES FOR OPENING A NEW ACCOUNT***

*To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify and record information that identifies each person who opens an account. What this means for you: When you open an account, we will ask for your name, address, date of birth, and other information that will allow us to identify you. We may also ask to see you driver's license or other identifying documents.*